

Company	Markets in which operates	Energy Sales (GWh) mar-16
Endesa Chile (1)	SIC & SING Chile	2.094
Total		2.094

(1) includes Endesa Chile and its generation subsidiaries in Chile. As of March 31, 2015 and 2014, corresponds to discontinued operations.

Company	Energy Sales (GWh) (*) mar-16	Energy Losses (%) mar-16	Clients (thousand) mar-16	Clients / Employees mar-16
Chilectra	1.308	5,0%	1.790	2.671
Total	1.308	5,0%	1.790	2.671

(*) Includes final customer sales and tolls.

**Energy Sales Revenues
Generation and Distribution
(Figures in million Ch\$)**

Chile	Generation mar-16	Distribution mar-16	Structure and adjustments mar-16
Energy Sales Revenues			
Generation	131.039		(34.895)
Regulated customers	103.544		(34.895)
Non regulated customers	21.090		-
Spot Market	6.405		-
Other Clients	-		-
Distribution		103.994	(137)
Residential		35.184	(137)
Commercial		35.644	-
Industrial		21.445	-
Other		11.721	-
Energy Sales Revenues	131.039	103.994	(35.032)
variación en millones de pesos Ch\$ y %.	200.001	200.001	

Total
mar-16

96.144
68.649
21.090
6.405
-

103.857
35.047
35.644
21.445
11.721

200.001

200.001

CONSOLIDATED INCOME STATEMENT (million Ch\$)		mar-16
Revenues		223.457
Sales		221.955
Other operating income		1.502
Procurements and Services		(143.306)
Energy purchases		(79.516)
Fuel consumption		(38.133)
Transportation expenses		(13.891)
Other variable costs		(11.767)
Contribution Margin		80.151
Trabajos para el inmovilizado		901
Personnel costs		(11.263)
Other fixed operating expenses		(10.155)
Gross Operating Income (EBITDA)		59.634
Depreciation and amortization		(12.851)
Reversal of impairment profit (impairment loss) recognized in profit or loss		(509)
Operating Income		46.275
Net Financial Income		6.345
Financial income		2.471
Financial costs		(6.217)
Gain (Loss) for indexed assets and liabilities		166
Foreign currency exchange differences, net		9.925
Other Non Operating Income		1.177
Net Income From Sale of Assets		31
Share of profit (loss) of associates accounted for using the equity method		1.146
Net Income Before Taxes		53.797
Income Tax		1.826
NET INCOME		55.623
Net Income attributable to owners of parent		37.441
Net income attributable to non-controlling interest		18.182
Earning per share (Ch\$ /share)		0,76

(*) As of March 31, 2016 and 2015 the average number of paid and subscribed shares were 49,092,772,762

**OPERATING INCOME
BY BUSINESS LINES
(Figures in million Ch\$)**

	Generation & Transmission	Distribution	Adjustments	Total
	mar-16	mar-16	mar-16	mar-16
Operating Revenues	147.384	115.520	(39.447)	223.457
Operating Costs	(110.644)	(104.018)	37.480	(177.182)
Operating Income	36.741	11.502	(1.967)	46.275

Consolidated Income Statement	31/03/2016			
	Generation	Distribution	Eliminations and others	Total
	M\$	M\$	M\$	M\$
Revenues	147.384	115.520	(39.447)	223.457
Operating Revenues	146.226	115.270	(39.541)	221.955
Energy sales	131.039	103.994	(35.032)	200.001
Other Sales	11.121	362	-	11.483
Other Operating Income	4.067	10.914	(4.510)	10.472
Other Revenues	1.158	250	94	1.502
Procurements and Services	(91.424)	(92.427)	40.544	(143.306)
Energy purchases	(29.706)	(85.048)	35.238	(79.516)
Fuel consumption	(38.133)	-	-	(38.133)
Transportation expenses	(14.799)	(4.399)	5.307	(13.891)
Other variable costs	(8.786)	(2.980)	(0)	(11.767)
Contribution Margin	55.961	23.093	1.097	80.151
Other work performed and capitalized	440	461	-	901
Employee benefit costs	(4.261)	(4.266)	(2.735)	(11.263)
Other expenses by nature	(4.650)	(4.794)	(711)	(10.155)
Gross Operating Income (EBITDA)	47.489	14.494	(2.349)	59.634
Depreciation and amortization	(10.748)	(2.484)	382	(12.851)
Reversal of impairment profit (impairment loss) recognized in profit or loss	-	(509)	-	(509)
Operating Income (EBIT)	36.741	11.502	(1.967)	46.275

FINANCIAL RESULT
(Figures in million Ch\$)

CONSOLIDATED INCOME STATEMENT (million Ch\$)	mar-16
Net Financial Income	6.345
Financial Income	2.471
Financial Costs	(6.217)
Gain (Loss) for indexed assets and liabilities	166
Foreign currency exchange differences, net	9.925
Other Non Operating Income	1.177
Net Income From Sale of Assets	31
Share of profit (loss) of associates accounted for using the equity method	1.146
	-
Net Income Before Taxes	53.797
Income Tax	1.826
Net Income	55.623

Assets (million Ch\$)

mar-16

Current Assets	860.995
Non Current Assets	4.461.076
Total Assets	5.322.071

Liabilities (million Ch\$)	mar-16
Current Liabilities	787.187
Non Current Liabilities	1.303.281
Total Shareholders' Equity	3.231.604
Attributable to shareholders of the company	2.603.194
Attributable to minority interest	628.410
Total Liabilities and Shareholders' equity	5.322.071

	Indicator	Unit	mar-16
Liquidity	Current liquidity	Times	1,09
	Acid ratio test (1)	Times	1,00
	Working Capital	MMCh\$	73.808
Leverage	Leverage	Times	0,65
	Short Term Debt	%	37,7%
	Long Term Debt	%	62,3%
	Financial Expenses Coverage (2)	Times	(15,39)
Profitability	Operating Income/Operating Revenues	%	20,7%
	ROE (annualized)	%	2,9%
	ROA (annualized)	%	2,1%

(1) Current assets net from inventories and advanced payments

(2) Considers EBITDA divided by financial expenses

Cash Flow (million Ch\$)	mar-16
From Operating Activities	(92.480)
From Investing Activities	(14.940)
From Financing Activities	118.250
Net Cash Flow	10.830

* Includes continuing and discontinued operations

PROPERTY, PLANTS AND EQUIPMENT INFORMATION BY COMPANY
(million Ch\$)

Company	Payments for additions of Property, plant and equipment	Depreciation
	mar-16	mar-16
Endesa Chile	1.470	10.748
Chilectra S.A.	914	2.024
Inmobiliaria Manso de Velasco Ltda.(1)	-	-
Servicios Informaticos e Inmobiliarios Ltda(ex ICT)	-	-
Holding Enersis y sociedades de inversión	-	78
Total	2.384	12.850

(1) Company merged in 2015 by Servicios Informáticos e Inmobiliarios Ltda. (ex ICT)

GWh	Chilectra	
	mar-16	mar-15
Residential	1.003	1.001
Industrial	656	669
Commercial	1.284	1.279
Others	920	892
TOTAL	3.863	3.841

%	Chilectra	
	mar-16	mar-15
Residential	26%	26%
Industrial	17%	17%
Commercial	33%	33%
Others	24%	23%
TOTAL	100%	100%

For the Period ended March, 2016		
	Endesa	Pehuenche
Total generation	2.957	531
Hydroelectric generation	1.720	531
Thermal electric generation	1.238	-
Other generation	-	-
Purchases	2.492	89
Purchases to related companies -generators	1.184	-
Purchases to others generators	231	-
Purchases at spot	1.077	89
Transmission losses, pump and other consumption	-	-
Total electricity sales	5.449	620
Sales at regulated prices	4.835	15
Sales at unregulated prices	532	68
Sales at spot marginal cost	-	14
Sales to related companies generators	83	524
TOTAL SALES IN THE SYSTEM	17.186	17.186
Market Share on total sales (%)	31,7%	3,6%

For the Period ended March, 2015		
	Endesa	Pehuenche
Total generation	2.620	568
Hydroelectric generation	1.563	568
Thermal electric generation	1.057	-
Other generation	-	-
Purchases	2.561	33
Purchases to related companies -generators	1.207	-
Purchases to others generators	469	-
Purchases at spot	886	33
Transmission losses, pump and other consumption	-	-
Total electricity sales	5.181	602
Sales at regulated prices	4.349	11
Sales at unregulated prices	723	61
Sales at spot marginal cost	-	18
Sales to related companies generators	110	512
TOTAL SALES IN THE SYSTEM	16.534	16.534
Market Share on total sales (%)	31,3%	3,6%

ENDESA SIC	Celta	GasAtacama	ENDESA SING	TOTAL CHILE
4.067	815	269	507	4.573
2.475	225	-	-	2.475
1.568	568	269	507	2.075
23	23	-	-	23
1.397	137	-	54	1.452
1.267	83	-	-	1.267
231	54	-	54	286
1.166	-	-	-	1.166
-	-	-	-	-
5.464	952	269	561	6.025
4.850	-	-	-	4.850
600	251	32	283	882
14	41	237	279	293
1.267	661	-	-	1.267
12.855	17.186	4.331	4.331	17.186
42,5%	5,5%	6,2%	13,0%	35,1%

ENDESA SIC	Celta	GasAtacama	ENDESA SING	TOTAL CHILE
3.773	827	257	499	4.272
2.326	195	-	-	2.326
1.426	610	257	499	1.925
22	22	-	-	22
1.388	166	-	56	1.444
1.316	110	-	-	1.316
469	56	-	56	525
919	-	-	-	919
-	-	-	-	-
5.161	993	257	555	5.716
4.360	-	-	-	4.360
784	238	55	293	1.077
17	60	201	262	279
1.316	695	-	-	1.316
12.489	16.534	4.045	4.045	16.534
41,3%	6,0%	6,3%	13,7%	34,6%

Linea de Negocio
ACTIVOS

ACTIVOS CORRIENTES
Efectivo y equivalentes al efectivo
Otros activos financieros corrientes
Otros activos no financieros, corriente
Cuentas comerciales por cobrar y otras cuentas por cobrar corrientes
Cuentas por cobrar a entidades relacionadas, corrientes
Inventarios corrientes
Activos por impuestos corrientes, corriente

Activos no corrientes o grupos de activos para su disposición clasificados como mantenidos para la venta o como mantenidos para distribuir a los propietarios

ACTIVOS NO CORRIENTES
Otros activos financieros no corrientes
Otros activos no financieros no corrientes
Cuentas comerciales por cobrar y otras cuentas por cobrar no corrientes
Cuentas por cobrar a entidades relacionadas, no corrientes
Inversiones contabilizadas utilizando el método de la participación
Activos intangibles distintos de la plusvalía
Plusvalía
Propiedades, planta y equipo
Propiedad de inversión
Activos por impuestos diferidos

TOTAL ACTIVOS

Linea de Negocio
PATRIMONIO NETO Y PASIVOS

PASIVOS CORRIENTES
Otros pasivos financieros corrientes
Cuentas por pagar comerciales y otras cuentas por pagar
Cuentas por pagar a entidades relacionadas corrientes
Otras provisiones corrientes
Pasivos por impuestos corrientes
Provisiones por beneficios a los empleados corrientes
Otros pasivos no financieros corrientes

Pasivos incluidos en grupos de activos para su disposición clasificados como mantenidos para la venta

PASIVOS NO CORRIENTES
Otros pasivos financieros no corrientes
Cuentas comerciales por pagar y otras cuentas por pagar no corrientes
Cuentas por pagar a entidades relacionadas, no corrientes
Otras provisiones no corrientes
Pasivo por impuestos diferidos
Provisiones por beneficios a los empleados no corrientes

Otros pasivos no financieros no corrientes
--

PATRIMONIO NETO**Patrimonio atribuible a los propietarios de la controladora**

Capital emitido
Ganancias (pérdidas) acumuladas
Primas de emisión
Acciones propias en cartera
Otras participaciones en el patrimonio
Otras reservas

Participaciones no controladoras**Total Patrimonio Neto y Pasivos****Linea de Negocio****ESTADO DE RESULTADOS INTEGRALES****INGRESOS**

Ingresos de actividades ordinarias
Ventas de energía
Otras ventas
Otras prestaciones de servicios
Otros ingresos

MATERIAS PRIMAS Y CONSUMIBLES UTILIZADOS

Compras de energía
Consumo de combustible
Gastos de transporte
Otros aprovisionamientos variables y servicios

MARGEN DE CONTRIBUCIÓN

Otros trabajos realizados por la entidad y capitalizados
Gastos por beneficios a los empleados
Otros gastos, por naturaleza

RESULTADO BRUTO DE EXPLOTACIÓN

Gasto por depreciación y amortización
Pérdidas por deterioro de valor (reversiones de pérdidas por deterioro de valor) reconocidas en el resultado del periodo

RESULTADO DE EXPLOTACIÓN**RESULTADO FINANCIERO**

Ingresos financieros
Efectivo y otros medios equivalentes
Otros ingresos financieros
Costos financieros
Préstamos bancarios
Obligaciones garantizadas y no garantizadas
Otros

Resultados por Unidades de Reajuste
Diferencias de cambio
Positivas
Negativas

Participación en las ganancias (pérdidas) de asociadas y negocios conjuntos que se contabilicen utilizando el método de la participación
Otras ganancias (pérdidas)
Resultado de Otras Inversiones
Resultados en Ventas de Activos

Ganancia (pérdida), antes de impuestos

Gasto (ingreso) por impuestos a las ganancias

Ganancia (pérdida) procedente de operaciones continuadas

Ganancia (Pérdida) de Operaciones Discontinuas
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GANANCIA (PÉRDIDA)

Ganancia (Pérdida) Atribuibles a

Ganancia (pérdida), atribuible a los propietarios de la controladora

Ganancia (pérdida), atribuible a participaciones no controladoras
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País
ESTADO DE FLUJOS DE EFECTIVO

Flujos de efectivo procedentes de (utilizados en) actividades de operación
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Flujos de efectivo netos procedentes de (utilizados en) actividades de inversión
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Flujos de efectivo procedentes de (utilizados en) actividades de financiación

Generación	Distribución	Holdings y Eliminaciones	Totales
31/03/2016 M\$	31/03/2016 M\$	31/03/2016 M\$	31/03/2016 M\$
593.573.548	286.550.016	(19.128.464)	860.995.100
120.383.913	32.547.843	1.638.777	154.570.533
1.167.706	26.624	42.451	1.236.781
12.294.104	4.877.293	395.407	17.566.804
316.450.649	221.510.151	5.338.958	543.299.758
91.690.759	6.713.755	(34.389.199)	64.015.315
31.248.474	1.816.933	7.819.142	40.884.549
20.337.943	19.057.417	26.000	39.421.360

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2.852.963.434	766.773.840	841.338.709	4.461.075.983
25.380.786	39.204	-	25.419.990
4.548.874	1.009.897	78.599	5.637.370
30.108	14.617.834	144.738	14.792.680
-	-	-	-
31.443.944	58.881	(58.881)	31.443.944
20.252.143	22.220.917	(1.125.532)	41.347.528
24.860.356	2.240.478	860.156.821	887.257.655
2.729.088.113	726.238.483	(29.071.035)	3.426.255.561
-	-	8.145.371	8.145.371
17.359.110	348.146	3.068.628	20.775.884

3.446.536.982	1.053.323.856	822.210.245	5.322.071.083
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Generación	Distribución	Holdings y Eliminaciones	Totales
31/03/2016 M\$	31/03/2016 M\$	31/03/2016 M\$	31/03/2016 M\$
653.072.473	347.890.105	(213.775.658)	787.186.920
29.392.114	383	-	29.392.497
314.350.254	123.222.944	38.413.081	475.986.279
284.697.162	215.665.824	(252.776.193)	247.586.793
8.731.955	36.140	-	8.768.095
15.877.658	8.984	587.454	16.474.096
-	-	-	-
23.330	8.955.830	-	8.979.160

-	-	-	-
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1.241.723.952	52.870.040	8.686.559	1.303.280.551
967.940.065	-	-	967.940.065
7.550.187	39.650	-	7.589.837
254.178	-	-	254.178
51.325.421	6.032.610	-	57.358.031
199.270.947	19.193.744	(4.627.116)	213.837.575
15.383.154	27.168.371	13.313.675	55.865.200

-	435.665	-	435.665
1.551.740.557	652.563.711	1.027.299.344	3.231.603.612
1.551.740.557	652.563.711	1.027.299.344	2.603.193.586
552.777.321	230.137.980	1.446.193.674	2.229.108.975
1.344.476.356	762.445.588	(667.733.556)	1.439.188.388
85.511.492	354.220	(85.865.712)	-
-	-	-	-
-	-	-	-
(431.024.612)	(340.374.077)	334.704.938	(1.065.103.777)
			628.410.026
3.446.536.982	1.053.323.856	822.210.245	5.322.071.083
-	-	-	-

Generación	Distribución	Holdings y Eliminaciones	Totales
31/03/2016	31/03/2016	31/03/2016	31/03/2016
M\$	M\$	M\$	M\$
147.384.398	115.519.898	(39.446.995)	223.457.301
146.226.308	115.270.240	(39.541.211)	221.955.337
131.038.986	103.993.677	(35.031.615)	200.001.048
11.120.583	362.197	-	11.482.780
4.066.739	10.914.366	(4.509.596)	10.471.509
1.158.090	249.658	94.216	1.501.964
(91.423.732)	(92.426.617)	40.544.120	(143.306.229)
(29.706.224)	(85.047.656)	35.237.768	(79.516.112)
(38.132.753)	-	-	(38.132.753)
(14.798.593)	(4.398.604)	5.306.528	(13.890.669)
(8.786.162)	(2.980.357)	(176)	(11.766.695)
55.960.666	23.093.281	1.097.125	80.151.072
440.165	460.783	-	900.948
(4.261.288)	(4.266.027)	(2.735.232)	(11.262.547)
(4.650.399)	(4.793.868)	(710.940)	(10.155.207)
47.489.144	14.494.169	(2.349.047)	59.634.266
(10.748.481)	(2.483.696)	381.569	(12.850.608)
-	(508.669)	-	(508.669)
36.740.663	11.501.804	(1.967.478)	46.274.989
4.887.129	523.998	934.063	6.345.190
200.565	1.181.121	1.088.874	2.470.560
200.565	199.485	-	400.050
	981.636	1.088.874	2.070.510
(5.206.258)	(870.861)	(139.395)	(6.216.514)
(187.377)	(288)		(187.665)
(3.762.258)	-	-	(3.762.258)
(1.256.623)	(870.573)	(139.395)	(2.266.591)

213	165.078	832	166.123
9.892.609	48.660	(16.248)	9.925.021
9.892.609	48.660	(16.248)	9.925.021
-	-	-	-

1.146.205	-	-	1.146.205
33.544	-	(2.468)	31.076
-	-	-	-
33.544	-	(2.468)	31.076

42.807.541	12.025.802	(1.035.883)	53.797.460
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1.645.075	(301.156)	481.948	1.825.867
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44.452.616	11.724.646	(553.935)	55.623.327
-	-	-	-
44.452.616	11.724.646	(553.935)	55.623.327

44.452.616	11.724.646	(553.935)	55.623.327
			37.440.723
			18.182.604

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Generación	Distribución	Holdings y	Totales
31/03/2016	31/03/2016	31/03/2016	31/03/2016
M\$	M\$	M\$	M\$

(86.946.788)	(176.909)	(5.355.870)	(92.479.567)
(3.941.479)	1.182.302	(12.180.648)	(14.939.825)
134.819.437	11.549.438	(45.658.861)	100.710.014

860.995.100	-
154.570.533	-
1.236.781	-
17.566.804	-
543.299.758	-
64.015.315	-
40.884.549	-
39.421.360	-

-	-
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4.461.075.983	-
25.419.990	-
5.637.370	-
14.792.680	-
-	-
31.443.944	-
41.347.528	-
887.257.655	-
3.426.255.561	-
8.145.371	-
20.775.884	-

5.322.071.083	-
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787.186.920	-
29.392.497	-
475.986.279	-
247.586.793	-
8.768.095	-
16.474.096	-
-	-
8.979.160	-

-	-
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1.303.280.551	-
967.940.065	-
7.589.837	-
254.178	-
57.358.031	-
213.837.575	-
55.865.200	-

435.665	-
3.231.603.612	-
2.603.193.586	-
2.229.108.975	-
1.439.188.388	-
-	-
-	-
-	-
(1.065.103.777)	-
628.410.026	-
5.322.071.083	-
-	-

223.457.301	
221.955.337	
200.001.048	-
11.482.780	-
10.471.509	-
1.501.964	-
(143.306.229)	
(79.516.112)	-
(38.132.753)	-
(13.890.669)	-
(11.766.695)	-
80.151.072	-
900.948	-
(11.262.547)	-
(10.155.207)	-
59.634.266	-
(12.850.608)	-
(508.669)	-
46.274.989	-
6.345.190	-
2.470.560	-
	-
(6.216.514)	-
	-
	-

166.123	-
9.925.021	-
9.925.021	-
-	-

1.146.205	-
31.076	-
-	-
31.076	-

53.797.460	-
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1.825.867	-
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55.623.327	-
-	-
55.623.327	-

55.623.327	-
37.440.723	-
18.182.604	-

-

(92.479.567)	-
(14.939.825)	-
100.710.014	-

