

# Enel Chile

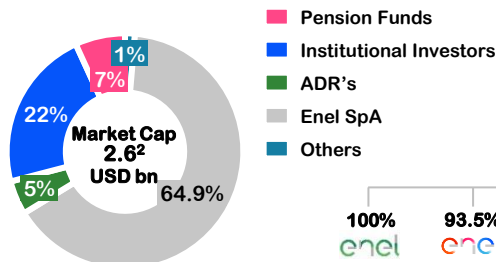
## Fact Sheet H1 2022



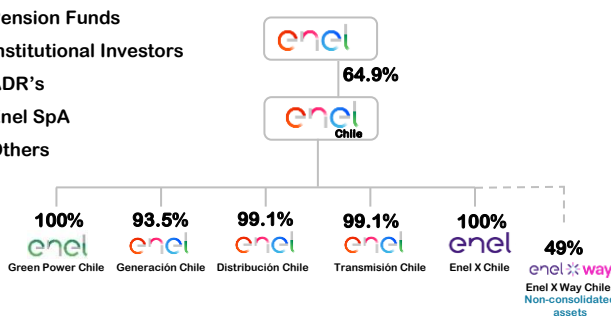
- > We are an integrated utility company with operations in Chile.
- > We are engaged in the Generation, mainly Renewables, Distribution and Services Businesses.
- > We fight climate change through electrification and decarbonization, leading the energy transition.
- > We anticipated our goal to reach carbon neutrality by 2040 and set our 2024 CO2 emissions goal at <math><90\text{gCO}\_2\text{e/kWh}</math>.



### Enel Chile shareholders<sup>1</sup>



### Main subsidiaries<sup>1</sup>



### Stock presence<sup>1</sup>

Stock market	Ticker	Closing price <sup>2</sup>
Santiago Stock Exchange	ENELCHILE	33.9 (CLP/Share)
NYSE	ENIC	1.8 (USD/ADR) <sup>3</sup>

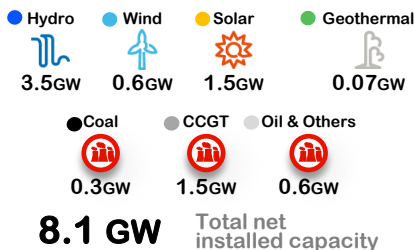


1. As of June 30, 2022  
2. As of September 9, 2022  
3. Enel Chile ADR ratio: 1/50

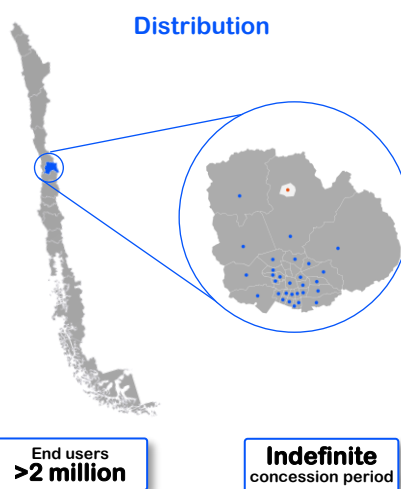
### Leading the renewable sector in Chile

**5.8 GW** Renewable net installed capacity

**+0.5 TWh** renewable generation from new projects in H1 2022



### Grid infrastructure to enable electrification



### Electricity for a decarbonized future

- 54k** e-Home services<sup>1</sup>
- 295** Electrification<sup>2-3</sup> (accumulated GWh since 2019)
- 328k** Public lighting<sup>3</sup>
- 1,600** Electric buses<sup>3-4</sup>
- 1,702** Charging Points<sup>3-5</sup> (public and private)

1. Includes assistance services, air conditioning and photovoltaic panels; 2. Includes all e-buses, charging points, full electric buildings and air conditioning / heating sold; 3. Cumulative figures; 4. Considers e-buses supplied, managed and served by Enel X; 5. Public, private and served e-buses charging points.

### Consolidated Financial Data

(USD mn)	H1 2021	H1 2022
Revenues <sup>1</sup>	1,553	2,318
EBITDA <sup>1-4</sup>	395	313

(USD mn)	Dec 2021 <sup>2</sup>	H1 2022 <sup>3</sup>
Total Assets	11,156	11,597
Net Debt	4,637	5,365
Leverage (x)	1.84	2.25

1. Average exchange rate as of June 30, 2022: 826.24 CLP/USD.  
2. Final exchange rate as of December 31, 2021: 851.6 CLP/USD.  
3. Final exchange rate as of June 30, 2022: 936.87 CLP/USD.  
4. Adjusted by the Coal Stock Impairment (CSI) and Voluntary Retirement Plan (VRP): 62 USD mn in H1 2022 and 40 USD mn in H1 2021.

### ESG Ratings

Agency	Rating 2021
S&P Global	88 (Scale from 0 to 100)
CDP	B (Scale from D- to A)
MSCI	AA (Scale from CCC to AAA)
FTSE Russell	4.6 (Scale from 0 to 5)
Moody's ESG Solutions	57 (Scale from 0 to 100)
ISS ESG	B (Scale from C- to A+)
REFINITIV	87 (YTD 2022 rating - Scale from 0 to 100)

### Credit Rating - Investment Grade

International Ratings	
Standard & Poor's	BBB / Stable
Fitch Ratings	A- / Stable

Local Ratings	
Fitch Ratings	AA+(cl) / Stable
Feller Rate	AA(cl) / Stable

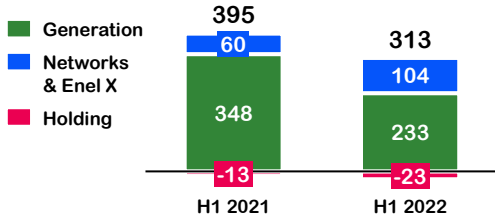
# Enel Chile

## Fact Sheet H1 2022



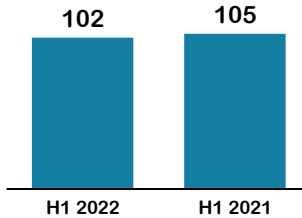
### Adjusted EBITDA by Segment<sup>1-2</sup>

USD mn



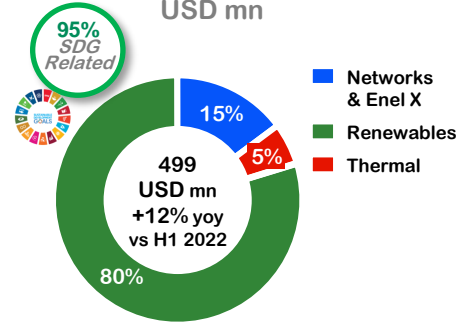
### Adjusted Net Income<sup>1-3</sup>

USD mn



### Gross capex by business

USD mn



1. Average exchange rate for the period of 826.24 CLP/USD.  
 2. Adjusted by the Coal Stock Impairment (CSI) and Voluntary Retirement Plan (VRP): 62 USD mn in H1 2022 and 40 USD mn in H1 2021.  
 3. Adjusted by the CSI and VRP: 42 USD mn in H1 2022 and 28 USD mn in H1 2021.

### Distribution business

	H1 2021	H1 2022		H1 2021	H1 2022
Clients (mn)	2.0	2.1	SAIDI <sup>2</sup> (min.)	151	140
Energy Distributed (TWh) <sup>1</sup>	7.9	8.5	Energy losses <sup>3</sup> (%)	5.0	5.3
Telecontrol (#'000)	2.5	2.7	Collection (%)	96	99

### Improving our client's journey through new digitalized channels...

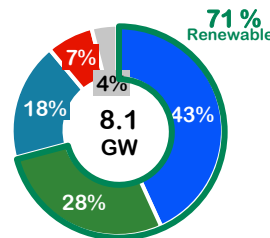


**2.1 mn** Clients served  
**78** Digital payments  
**453k** E-Billings  
**593k** Clients APP users  
**92** Clients digital interactions

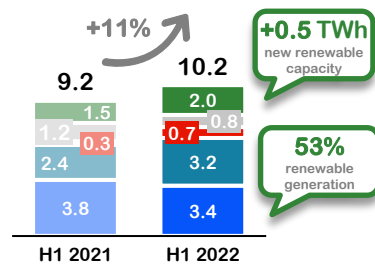


### Generation business

#### Net installed capacity

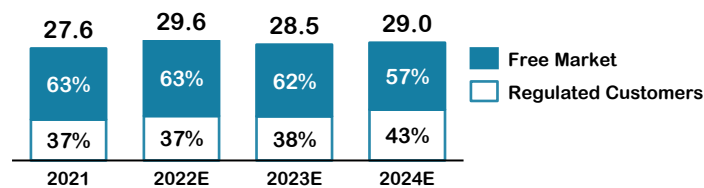


#### Generation mix (TWh)



■ Hydro ■ Oil-Gas ■ Wind, Solar & Geothermal  
 ■ CCGT<sup>1</sup> ■ Coal

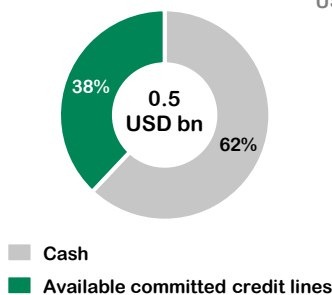
#### PPAs profile (TWh)<sup>2</sup>



1. Combined Cycle Gas Turbine.  
 2. Includes free and regulated sales. Database of strategic plan published on November 29, 2021.

### Enel Chile consolidated Net Debt USD 5,365 mn

#### Liquidity position (USD Bn)



USD denominated gross debt	97%
Fixed rated gross debt	72%
Average debt maturity	5.0 years
Cost of debt	3.9%



#### Debt maturities (USD Bn)

