

# Fact Sheet H1 2019 **Enel Chile**

- We are an integrated utility company with operations in Chile.
- We are engaged in the Generation, mainly Renewables, Distribution and Services.
- Enel Chile is controlled by the Enel Group, one of the largest power companies in the world.



## **Ownership Structure**

G C) C OITALY

99.1%

**GriG**i

#### Others Pension **Funds** 2.0% 13.1% Institutional Investor 6,5941 19.1% US\$ mn Enel

**Enel Chile Shareholders** 

1: Enel Chile's Market Cap as of June 30, 2019

#### Stock Presence<sup>2</sup>

Stock Market	Ticker Symbol	Variation YTD
Bolsa de Santiago	ENELCHIL	64.40 (CLP/Share)
NYSE	ENIC	4.78 (USD/ADR)

2: Closing price as of June 30, 2019





#### **Market Presence**

93.5%

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Renewable Generation		
Installed Capacity	4.7 GW	
<ul><li>Hydro</li></ul>	3.5 GW	
<ul><li>Wind</li></ul>	0.6 GW	
<ul><li>Solar</li></ul>	0.5 GW	
<ul> <li>Geotherrmal</li> </ul>	0.04 GW	
Generation 2019	6.1 TWh	

Coal CCGT Generation 2019

100

enel x

Enel X

Thermal Generation 2.7 GW Installed Capacity 0.6 GW 1.5 GW Oil & Others 0.6 GW 4.4 TWh

ADR's

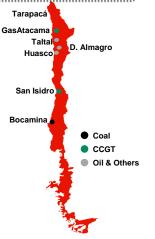
3.9%

Disco Presence Customers 1.9 Million Indefinite Concession period Energy distributed 2019 8.5 TWh

61.9

Enel X Public Buses<sup>3</sup> 102 Chaging Points<sup>3</sup> 240 Public Lighting<sup>3</sup> 251 e-Home Services4('000) 52.9









3 - Accumulative figures; 4 - Active contracts in the year for Micro insurance in B2C segment

### Consolidated Financial Data<sup>5</sup>

(US\$ million)	H1 2018	H1 2019
Revenues	1,671	2,111
EBITDA	503	802
(US\$ million)	Dec-18	Jun-19
Total Assets	11,012	10,842
Net Debt	590	3,280
Leverage	1.04	1.02
Ratios	H1 2018	H1 2019
Financial Exp. Coverage (Times)	15.15	6.45
EV/Ebitda (x)	13.33	10.256

### Risk Rating Classification - Investment Grade

BBB+ / Stable outlook
Baa2 / Stable outlook

International Ratings	
Fitch Ratings	AA(cl) / Positive outlook
Feller Rate	AA / Stable outlook

5 - Average exchange rate as of June, 2019: 675.48 CLP/USD; Final exchange rate as of June, 2019: 680.00 CLP/USD: 6 - Excluding extraordinary effect in EBITDA for 179 US mn in 1Q19.

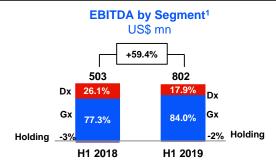
## **Distribution**

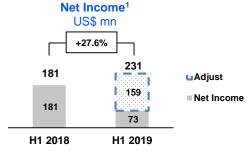
- Represents 18% of our consolidated EBITDA H1 2019
- Energy sales H1 2019: 8.5 TWh
- · Clients: 1.95 million



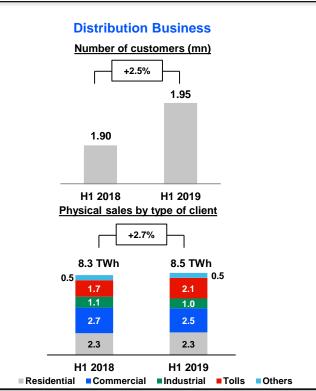
# Generation

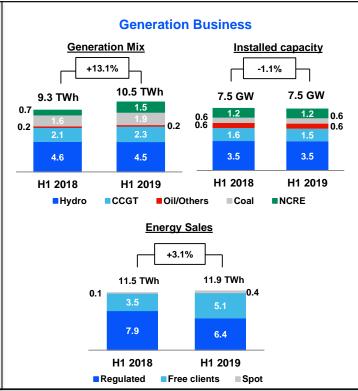
- Represents 82% of our consolidated EBITDA H1 2019
- Energy sales H1 2019: 10.5 TWh
- Installed Capacity: 7.5 GW



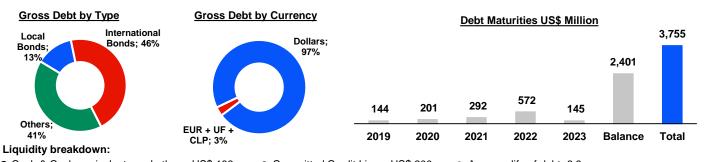


1: Attributable to shareholders. Since the reorganization known as the Elqui Project became effective this past April 2, Enel Chile added 100% of the Enel Green Power business in Chile as of that date; 2: Adjusted Attributable to the shareholders of Enel Chile by USD 159 mn in Group Net Income due to the one-off effects of PPA early termination and impairment on the fired coal plants of Tarapacá and Bocamina I





#### Gross Debt US\$ 3,755 million



● Cash & Cash equivalents and others: US\$ 188 mn ● Committed Credit Lines: US\$ 200 mn ● Average life of debt: 6.9 years