



**SIGNIFICANT EVENT**  
**Enel Generación Chile S.A.**  
**Securities Registration Record N° 0114**

Santiago, November 3, 2017  
**Ger. Gen. N° 87/2017**

Mr. Carlos Pavez T.  
Superintendent of Securities and Insurance  
Superintendence of Securities and Insurance  
Av. Libertador General Bernardo O'Higgins N°1449  
Santiago, Chile

**Ref. SIGNIFICANT EVENT**

Dear Sir:

In accordance with articles 9 and 10, paragraph 2, under the Securities Market Law N° 18,045, and as established under General Norm N°30 of the Superintendence, duly authorized on behalf of Enel Generación Chile S.A. ("Enel Generación" or the "Company"), I hereby inform you of the following significant event:

In regards to the corporate reorganization informed to the market through a Significant Events dated August 28 and October 26, 2017, the Board of Directors at its extraordinary session held today has:

- (a) Taken notice of the final report issued by the independent valuator appointed by the Board, Banchile Asesoría Financiera S.A.;
- (b) Taken notice of having received the report issued by the independent valuator appointed by the Director's Committee, Asset Chile; and
- (c) Agreed to make public the above-mentioned reports on letters (a) and (b), to the Superintendence of Securities and Insurance (S.V.S. by its Chilean acronym) and to the market in general, through its publication in the company's website. Thus, by the present Significant Event, its duly informed that a copy of these reports are available to the SVS and to the Market in our company website, [www.enelgeneracion.cl](http://www.enelgeneracion.cl). In addition, copies of the reports can be obtained by the shareholders of the company at its headquarters office, located at Santa Rosa 76, 15 floor (Investor Relations Department), Santiago de Chile, as of this date.



Sincerely,

**Valter Moro**  
**Chief Executive Officer**  
**Enel Generación Chile S.A.**

c.c.: Banco Central de Chile (Central Bank of Chile)  
Bolsa de Comercio de Santiago (Santiago Stock Exchange)  
Bolsa Electrónica de Chile (Chile Electronic Stock Exchange)  
Bolsa de Corredores de Valparaíso (Valparaíso Stock Exchange)  
Banco Santander - Representantes Tenedores de Bonos (Bondholders Representative)  
Depósito Central de Valores (Central Securities Depository)  
Comisión Clasificadora de Riesgos (Risk Classification Commission)