



Santiago, August 24, 2016

Mr. / Mrs.

**REF: 2016 Extraordinary Shareholders' Meeting**

To whom it may concern:

In accordance with article 59 of the Chilean Corporations Act N° 18,046 (the Chilean Companies Act), I hereby inform you that the Board of Directors of Enersis Chile S.A. ("Enersis Chile" or the "Company"), pursuant to the Company's By-laws has summoned an Extraordinary Shareholders' Meeting to be held on October 4, 2016 at 10:00 a.m. at the Enersis Group Estadio, located at Avenida Carlos Medina 858, Independencia, Santiago.

The issues to be discussed at the Extraordinary Meeting of Shareholders will include:

- 1) The modification of Article One in order to change the Company's current name from Enersis Chile S.A., to Enel Chile S.A., and to add the term "open" before the expression "joint-stock company", resulting in the text of Article One reading as follows:  
**Article One:** *An open, joint-stock company which is to be called "Enel Chile S.A." ("the Company"), is organized and shall be governed by these by-laws and, in their absence, by legal and regulatory norms that apply to these type of companies."*
- 2) Modification of Article Four in order to insert a comma (,) in the first paragraph between the words "abroad" and "the exploration" and to replace the word "subsidiaries" with "related companies, subsidiaries and affiliates" in letter d), resulting in the text of Article Four reading as follows:  
**Article Four:** *The purpose of the company, in Chile or abroad, shall be the exploration, development, operation, generation, distribution, transmission, transformation or sale of energy, in any of its forms, directly or through other companies, as well as telecommunications activities and providing engineering consultancy services. An additional purpose shall be to invest and manage its investments in subsidiaries and affiliates such as generators, transmission companies, distributors, or electricity traders or business whose business activity corresponds to any of the following: (i) energy in any of its forms or nature, (ii) providing public services or services whose main input is energy, (iii) telecommunications and information technology services, and (iv) business intermediation via the Internet. In order to comply with its mission, the Company will carry out the following objectives:*
  - a) *Promote, organize, establish, modify, dissolve or liquidate companies of any kind, whose corporate purpose is related to the purposes of the Company.*
  - b) *Propose investment, financing and trade policies to its subsidiaries, as well as the accounting systems and principles to which they must adhere.*
  - c) *Oversee the management of its subsidiaries.*
  - d) *Lend the financial resources necessary in order for its related companies, subsidiaries and affiliates to develop their business and, furthermore, provide management services; consulting, financial, commercial, audit, technical and legal services; and, in general, services of any nature that may be necessary to improve their performance.*

*Apart from its main purpose and always acting within the limits established by the Investment and Financing Policy approved at the Shareholders' Meeting, the Company may invest in: One. The acquisition, development, construction, rental, management, intermediation, trading and disposal of all kinds of movable and immovable assets, either directly or through subsidiaries or affiliates.*

Two. All kinds of financial assets, including stocks, bonds and debentures, trade bills, and, in general, all kinds of transferable securities and contributions to companies, either directly or through subsidiaries or affiliates. ";

- 3) Modification of Article Forty-Three to insert the phrase "applicable to the open joint-stock companies" between the expressions "Regulations" and "and the ones relevant", resulting in the text of the Article Forty Three reading as follows:  
**"Article Forty-Three:** *In all matters that are not expressly addressed within these by-laws, the provisions of Law Nr. 18,046, its amendments and regulations applicable to open joint-stock companies and those contained within Decree 3,500 article 111.*
- 4) Delete the text of the following transitory provisions: Transitory Article Two, Transitory Article Four, Transitory Article Five, Transitory Article Six, Transitory Article Seven, Transitory Article Nine and Transitory Article Ten; and
- 5) The adoption of agreements that are necessary to carry out the proposed by-law reform, under the terms and conditions that shall ultimately be approved by the Extraordinary Shareholders' Meeting, and also to grant the necessary, especially to legalize, complete and execute agreements adopted by said Extraordinary Shareholders' Meeting.

Sincerely yours,

**Nicola Cotugno**  
**Chief Executive Officer**